

Debtor Ocera Therapeutics, Inc.
Name

Case number (if known) _____

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware

(State)

Case number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name Ocera Therapeutics, Inc.2. All other names debtor used in the last 8 years Tranzyme, Inc.

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 63-11922704. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**675 McDonnell Blvd.

Number

Street

Number

Street

Hazelwood

City

Missouri 63042

State

Zip Code

City

State

Zip Code

Location of principal assets, if different from principal place of businessSt. Louis

County

Number

Street

City

State

Zip Code

5. Debtor's website (URL) www.mallinckrodt.com6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

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7. Describe debtor's business**A. Check One:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .
3254 (Pharmaceutical and Medicine Manufacturing)

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check One:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the **Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11** (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☐ No
- ☒ Yes

If more than 2 cases, attach a separate list.

District	<u>District of Delaware</u>	When	<u>10/12/2020</u>	Case number	<u>20-12545</u>
			MM/DD/YYYY		
District	_____	When	_____	Case number	_____
			MM/DD/YYYY		

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes

List all cases. If more than 1, attach a separate list.

Debtor	<u>See Attached Rider 1</u>	Relationship	<u>Affiliate</u>
District	<u>District of Delaware</u>	When:	<u>Contemporaneously</u>
			MM / DD / YYYY
Case number, if known	_____		

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11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number	Street		

City	State	Zip Code	
_____	_____	_____	

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors****Consolidated for all Debtors.**

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input checked="" type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets****Consolidated for all Debtors.¹**

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities*

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |

¹ The estimated consolidated assets for all Debtors can be found on the most recent 10-Q filing for Mallinckrodt plc, which can be found at <https://mallinckrodt.qcs-web.com/node/30136/html>.

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Consolidated for all Debtors.²**☐ \$100,001-\$500,000☐ \$50,000,001-\$100 million☐ \$10,000,000,001-\$50 billion☐ \$500,001-\$1 million☐ \$100,000,001-\$500 million☐ More than \$50 billion**Request for Relief, Declaration, and Signatures*WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/28/2023
MM/ DD / YYYY**x**/s/ Bryan M. Reasons

Signature of authorized representative of debtor

Bryan M. Reasons

Printed name

Title Authorized Signatory**18. Signature of attorney****x**/s/ Michael J. Merchant

Signature of attorney for debtor

Date

08/28/2023

MM/DD/YYYY

Michael J. MerchantRichards, Layton & Finger, P.A.

Firm name

920 North King Street

Number

Street

Wilmington

City

DE

State

19801

ZIP Code

(302) 651-7700

Contact phone

merchant@rlf.com

Email address

DE No. 3854

Bar number

Delaware

State

² The estimated consolidated liabilities for all Debtors can be found on the most recent 10-Q filing for Mallinckrodt plc, which can be found at <https://mallinckrodt.qcs-web.com/node/30136/html>.

Rider 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. Contemporaneously with the filing of their voluntary petitions, the Debtors are filing a motion with the Court requesting that their chapter 11 cases be consolidated for procedural purposes only and jointly administered.

Entity Name	Federal Employee Identification Number (EIN)
Mallinckrodt plc	98-1088325
Acthar IP Unlimited Company	98-1219747
IMC Exploration Company	74-1856768
Infacare Pharmaceutical Corporation	31-1807488
INO Therapeutics LLC	47-0931456
Ludlow LLC	04-2614539
MAK LLC	82-3297479
Mallinckrodt APAP LLC	47-2085115
Mallinckrodt ARD Finance LLC	82-3638933
Mallinckrodt ARD Holdings Inc.	47-2402827
Mallinckrodt ARD Holdings Limited	98-1190042
Mallinckrodt ARD IP Unlimited Company	98-1273238
Mallinckrodt ARD LLC	33-0476164
Mallinckrodt Brand Pharmaceuticals LLC	90-0136080
Mallinckrodt Buckingham Unlimited Company	UK Tax ID 7891923224
Mallinckrodt CB LLC	83-1878651
Mallinckrodt Critical Care Finance LLC	47-5172425
Mallinckrodt Enterprises Holdings, Inc.	94-3160456
Mallinckrodt Enterprises LLC	36-4679061
Mallinckrodt Enterprises UK Limited	98-1190911
Mallinckrodt Equinox Finance LLC	32-0542730
Mallinckrodt Hospital Products Inc.	41-2142317
Mallinckrodt Hospital Products IP Unlimited Company	98-1273300
Mallinckrodt International Finance S.A.	98-1094609
Mallinckrodt International Holdings S.à r.l.	98-1272203
Mallinckrodt IP Unlimited Company	98-1190770
Mallinckrodt LLC	43-1479062
Mallinckrodt Lux IP S.à r.l.	98-1190722
Mallinckrodt Manufacturing LLC	47-5172075
Mallinckrodt Pharma IP Trading Unlimited Company	98-1272335

Entity Name	Federal Employee Identification Number (EIN)
Mallinckrodt Pharmaceuticals Ireland Limited	98-1217693
Mallinckrodt Pharmaceuticals Limited	98-1274182
Mallinckrodt Quincy S.à r.l.	98-1191395
Mallinckrodt UK Finance LLP	98-1274193
Mallinckrodt UK Ltd	98-1240542
Mallinckrodt US Holdings LLC	32-0408865
Mallinckrodt US Pool LLC	90-0937192
Mallinckrodt Veterinary, Inc.	36-3480465
Mallinckrodt Windsor Ireland Finance Unlimited Company	Irish Tax ID 3347922OH
Mallinckrodt Windsor S.à r.l.	98-1286736
MCCH LLC	32-0541022
MEH, Inc.	65-0952696
MHP Finance LLC	47-5176059
MKG Medical UK Ltd	98-1241288
MNK 2011 LLC	80-0739865
MUSHI UK Holdings Limited	98-1190248
Ocera Therapeutics, Inc.	63-1192270
Petten Holdings Inc.	83-3441641
SpecGx Holdings LLC	84-3594520
SpecGx LLC	81-4463153
ST Operations LLC	84-4597158
ST Shared Services LLC	84-3727053
ST US Holdings LLC	20-5950462
ST US Pool LLC	84-4591199
Stratatech Corporation	39-2025292
Sucampo Holdings Inc.	85-2745451
Sucampo Pharma Americas LLC	13-3929237
Sucampo Pharmaceuticals LLC	30-0520478
Therakos, Inc.	22-2575957
Vtesse LLC	47-1075596
WebsterGx Holdco LLC	85-0505835

Prior Bankruptcy Case Filed by Affiliate of the Debtor That Remains Pending

On October 12, 2020, the entity listed below filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The case is pending before the Honorable John T. Dorsey.

Company	Case Number
Mallinckrodt plc	20-12522

**IMC EXPLORATION COMPANY; INFACARE PHARMACEUTICAL CORPORATION;
INO THERAPEUTICS LLC; LUDLOW LLC; MAK LLC; MALLINCKRODT ARD
HOLDINGS INC.; MALLINCKRODT ARD LLC; MALLINCKRODT BRAND
PHARMACEUTICALS LLC; MALLINCKRODT CB LLC; MALLINCKRODT
CRITICAL CARE FINANCE LLC; MALLINCKRODT HOSPITAL PRODUCTS INC.;
MALLINCKRODT MANUFACTURING LLC; MALLINCKRODT US HOLDINGS LLC;
MALLINCKRODT US POOL LLC; MALLINCKRODT VETERINARY, INC.; MCCH
LLC; MEH, INC.; MHP FINANCE LLC; MNK 2011 LLC; OCERA THERAPEUTICS,
INC.; PETTEN HOLDINGS INC.; ST OPERATIONS LLC; ST SHARED SERVICES LLC;
ST US HOLDINGS LLC; ST US POOL LLC; STRATATECH CORPORATION;
SUCAMPO HOLDINGS INC.; SUCAMPO PHARMA AMERICAS LLC; SUCAMPO
PHARMACEUTICALS LLC; THERAKOS, INC.; VTESSE LLC**

Written Consent of the Board of Directors/Managers

August 27, 2023

The undersigned, being the board of directors or managers, as applicable (the “**Board**”), of each of the entities listed on Annex A hereto (each a “**Company**,” and together, the “**Companies**”), in accordance with each Company’s bylaws, operating agreements and other governing documents, hereby consents to and adopts the following resolutions as the action of the Board by written consent in lieu of a meeting pursuant to applicable law and such Company’s bylaws or operating agreement, as applicable, and hereby directs that this written consent be delivered to the Companies for inclusion in their minutes or filing with their corporate records.

Approval of Bankruptcy Filing

WHEREAS, the Board has reviewed and analyzed the materials presented by management and the outside financial and legal and other advisors of the Companies regarding the financial condition, capital structure, liquidity position, business model and projections, short-term and long-term prospects of the Companies, the restructuring and other strategic alternatives available to it, and the impact of the foregoing on each of the Companies’ and each Company’s ultimate parent Mallinckrodt plc (“**Parent**”) and certain of Parent’s subsidiaries (together with Parent and each Company, the “**Debtors**”) businesses;

WHEREAS, the Board has consulted with the management and financial and legal advisors of the Companies and has considered fully each of the strategic alternatives available to the Companies; and

WHEREAS, the Board has determined that it is desirable and in the best interests of each of the Companies and the Debtors as a whole (and necessary to conduct the business of each Company and the Debtors as a whole), their creditors, and other stakeholders generally that each of the Companies file a petition for relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”).

NOW, THEREFORE, BE IT RESOLVED, that the Companies are hereby authorized to file or cause to be filed a voluntary petition for relief under the provisions of chapter 11 of the Bankruptcy Code (the “*Chapter 11 Cases*”).

BE IT FURTHER RESOLVED, that Jason Goodson and each other officer, director, manager or member of each of the Companies (collectively, the “*Authorized Officers*”) be, and each of them acting alone hereby is, authorized to execute and verify such petition of the applicable Company in the name of such Company under chapter 11 of the Bankruptcy Code and to cause the same to be filed with the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”), in such form and at such time as the Authorized Officer executing such petition shall determine.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized to execute and file, or cause to be filed (or direct others to do so on their behalf as provided herein) with the Bankruptcy Court, on behalf of the Companies, all petitions, affidavits, schedules, motions, lists, applications, pleadings, and other necessary papers or documents, including any amendments thereto, and, in connection therewith, to employ and retain all assistance by legal counsel, financial advisors, accountants, or other professionals and to take any and all actions that they deem necessary or proper to obtain such chapter 11 bankruptcy relief, and to take any necessary steps to coordinate and effectuate each of the Chapter 11 Cases.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized, directed, and empowered, with full power of delegation, on behalf of and in the name of the Companies, to execute, verify, and/or file, or cause to be filed and/or executed or verified (or direct others to do so on their behalf as provided herein), and to amend, supplement, or otherwise modify from time to time, all necessary or appropriate documents, including, without limitation, petitions, affidavits, schedules, motions, lists, applications, pleadings, and other documents, agreements, and papers, including any and all loan agreements, documents, notes, guaranties, security agreements, pledge agreements, and all other documents, agreements, or instruments as may be deemed necessary or appropriate by such Authorized Person, and to take any and all actions, including the grant of new liens and payment of adequate protection amounts, that such Authorized Officer deems necessary or appropriate, each in connection with the Chapter 11 Cases, any usage of cash collateral and other collateral under the Companies’ secured credit facilities contemplated hereby or thereby.

Receivables Facility

WHEREAS, certain of the Companies and/or certain of the Company’s affiliates are party to (a) that certain ABL Credit Agreement, dated as of June 16, 2022 as amended, restated, supplemented or otherwise modified from time to time, (the “*ABL Credit Agreement*”), by and among ST US AR Finance LLC (“*ST US AR Finance*”), as borrower, the lenders and letter of credit issuers from time to time party thereto, and Barclays Bank PLC, as administrative agent and collateral agent; and (b) that certain Purchase and Sale Agreement, dated as of June 16, 2022 (as amended, restated, supplemented or otherwise modified from time to time (the “*PSA*”), by and among INO Therapeutics LLC, Mallinckrodt APAP LLC, Mallinckrodt ARD LLC, SpecGx LLC and Therakos, Inc., as originators, MEH, Inc. (“*MEH*”), as servicer, and ST US AR Finance, as buyer;

WHEREAS, collectively, the ABL Credit Agreement and the PSA govern the Companies' existing trade receivables facility (the "***Receivables Facility***");

WHEREAS, the parties to the ABL Credit Agreement and PSA have entered into or wish to enter into (a) the Amendment No. 1 to ABL Credit Agreement, dated August 23, 2023, by and among ST US AR Finance, the lenders and letter of credit issuers party thereto, and Barclays Bank PLC, as administrative agent (the "***ABL Administrative Agent***") and collateral agent, which amends the ABL Credit Agreement (the ABL Credit Agreement, as so amended, the "***Amended ABL Credit Agreement***"); (b) the Amendment No. 1 to the PSA, to be dated on or around August 28, 2023, by and among INO Therapeutics LLC, Mallinckrodt APAP LLC, Mallinckrodt ARD LLC, SpecGx LLC and Therakos, Inc., as originators, MEH, as servicer, and ST US AR Finance, as buyer, which amends the PSA (the PSA, as so amended, the "***Amended PSA***"); (c) the Performance Guaranty, to be dated on or around August 28, 2023, by MEH in favor of the ABL Administrative Agent (the "***MEH Performance Guaranty***"); and (d) the Originator Performance Guaranty, to be dated on or around August 28, 2023, by INO Therapeutics LLC, Mallinckrodt APAP LLC, Mallinckrodt ARD LLC, SpecGx LLC and Therakos, Inc., as originators, in favor of the ABL Administrative Agent (the "***Originator Performance Guaranty***" and, together with the Amended ABL Credit Agreement, the Amended PSA and the MEH Performance Guaranty, the "***Amended Receivables Facility Documents***"), to, among other things, provide for continuation of the existing Receivables Facility, notwithstanding the filing of the Chapter 11 Case; and

WHEREAS, the Companies will obtain benefits from maintaining access to the Receivables Facility during the Chapter 11 Cases and it is advisable and in the best interest of the Companies to enter into the applicable Amended Receivables Facility Documents and any documents related thereto, and to perform its obligations thereunder.

NOW, THEREFORE, BE IT RESOLVED, that the terms and provisions of the applicable Amended Receivables Facility Documents presently before the Board, and the transactions contemplated thereunder, and any guaranties, liabilities, obligations, or security interests granted in connection therewith, be and hereby are authorized, adopted and approved, subject to such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer's execution and delivery thereof.

BE IT FURTHER RESOLVED, that the Authorized Officers be, and they hereby are, authorized and directed, and each of them acting alone hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Companies, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, each of the transactions contemplated by the applicable Amended Receivables Facility Documents, and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents to which the Companies are or will be a party or any order entered into in connection with the Chapter 11 Cases, incur and pay or cause to be paid all related fees and expenses, with such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve.

BE IT FURTHER RESOLVED, that the Companies shall be, and they hereby are, authorized to enter into the applicable Amended Receivables Facility Documents, with such changes, additions, and modifications thereto as an Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by an Authorized Officer's execution and delivery thereof.

BE IT FURTHER RESOLVED, that all acts, actions, and transactions done, taken or completed in connection with the Amended Receivables Facility Documents, that are consistent with the foregoing resolutions done in the name of and on behalf of the Companies, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Companies.

Cash Collateral & Debtor-In-Possession Financing

WHEREAS, each of the Companies will obtain benefits from (a) the procurement of postpetition financing and it is thus advisable and in the best interest of the Companies to enter into the DIP Financing Documents (as defined below) to which they are party and (b) the use of collateral, including cash collateral, as that term is defined in section 363(a) of the Bankruptcy Code (the “**Cash Collateral**”), which is security for the Companies’ prepetition secured creditors (collectively, the “**Secured Creditors**”) under the Companies’ secured credit facilities.

NOW, THEREFORE, BE IT RESOLVED, that in connection with the Chapter 11 Cases, the Authorized Officers of each Company have determined that it is in the best interests of each Company to consummate the transactions under that certain multi-draw \$250,000,000 super-priority senior secured debtor-in-possession term loan credit facility to be evidenced by that certain Senior Secured Debtor-In-Possession Credit Agreement, by and among, (i) Parent, (ii) Mallinckrodt International Finance S.A., a public limited liability company (société anonyme) incorporated under the laws of the Grand Duchy of Luxembourg, as Lux borrower (iii) Mallinckrodt CB LLC, a Delaware limited liability company, as co-borrower (the “**Co-Borrower**” and together with the entity set forth in clause (ii), collectively, the “**DIP Borrowers**”), (iv) the lenders from time to time party thereto, (v) Acquiom Agency Services LLC as co-administrative agent and collateral agent, and (vi) Seaport Loan Products LLC, as co-administrative agent (together with the exhibits and schedules annexed thereto, the “**DIP Credit Agreement**”), and otherwise satisfy certain conditions in connection therewith, on terms and conditions substantially similar to those set forth in the form of DIP Credit Agreement previously provided to the Authorized Officers of each Company (with such changes as may be approved pursuant to the delegation set forth herein) subject to approval by the Bankruptcy Court (the “**DIP Financing**” and the obligations in respect thereof, the “**DIP Obligations**”).

BE IT FURTHER RESOLVED, that Authorized Officers be, and they hereby are, authorized and directed, and each of them acting alone hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Companies to approve the form, terms, and provisions of the DIP Credit Agreement, including the use of proceeds to provide liquidity for such Company throughout the Chapter 11 Cases and such other uses as described in the DIP Credit Agreement and any and all guarantees, security agreements, pledge agreements, reaffirmations, promissory notes, fee letters (including relating to the backstop and fronting fees to be paid in connection with the DIP Financing), escrow agreements, letters, notices, certificates, documents, and instruments authorized, executed, delivered, reaffirmed, verified, and filed, registered, or recorded in connection with the DIP Financing (collectively, the “**DIP Financing Documents**”) or that may be necessary, appropriate, desirable, or advisable in connection with the DIP Credit Agreement and the transactions contemplated thereby or otherwise contemplated by the DIP Credit Agreement or by any such other DIP Financing Document.

BE IT FURTHER RESOLVED, that any Authorized Officer of each Company, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of such Company, to cause such Company to enter into, execute, deliver, certify, file, and record, and perform the obligations arising under, the DIP Credit Agreement and any other DIP Financing Document, together with such other documents, agreements, instruments, and certificates as may be required by the DIP Credit Agreement and any other DIP Financing Document, in accordance with the terms thereof.

BE IT FURTHER RESOLVED, that the borrowings by the Co-Borrower in respect of the DIP Financing are hereby approved.

BE IT FURTHER RESOLVED, that the giving of guaranties by the Company in respect of the DIP Obligations and the granting of liens and security interests on any and all assets of the Company to secure the DIP Obligations is hereby approved.

BE IT FURTHER RESOLVED, that any Authorized Officer of each Company, in each case, acting singly, or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of such Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, joinders and extensions of the DIP Credit Agreement and any other DIP Financing Document and any related documents or instruments which shall, in such Authorized Officer's sole judgment, be necessary, proper, or advisable.

BE IT FURTHER RESOLVED, that the Authorized Officers be, and they hereby are, authorized and directed, and each of them acting alone hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Companies, as debtors and debtors in possession, to seek authorization to incur the DIP Obligations and to seek approval of the use of Cash Collateral pursuant to a postpetition financing order in interim and final form, and any Authorized Officer be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of the Company, necessary to implement the postpetition financing, including providing for adequate protection to the Secured Creditors in accordance with section 363 of the Bankruptcy Code, as well as any additional or further agreements for entry into the DIP Credit Agreement and the use of Cash Collateral in connection with the Chapter 11 Cases, which agreements may require the Company to grant adequate protection and liens to the Company's Secured Creditors and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof.

Retention of Professionals

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Companies, to employ the law firm of Latham & Watkins LLP to represent and advise the Companies in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the Companies' rights and obligations, including filing any pleadings, in connection with the Chapter 11 Cases, and each of the

Authorized Officers is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the Bankruptcy Court for authority to retain the services of Latham & Watkins LLP.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Companies, to employ the law firm of Richards, Layton & Finger, PA to represent and advise the Companies in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the Companies' rights and obligations in connection with the Chapter 11 Cases, and each of the Authorized Officers is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the Bankruptcy Court for authority to retain the services of Richards, Layton & Finger, PA.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Companies, to employ the law firm of Wachtell, Lipton, Rosen & Katz to represent and advise the Companies on corporate, finance and tax matters, and to continue assisting the Companies with respect to particular litigation matters on which it has represented certain Companies, and to take any and all actions to advance the Companies' rights and obligations in connection with corporate, finance and tax matters and such litigation matters, and each of the Authorized Officers is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the Bankruptcy Court for authority to retain the services of Wachtell, Lipton, Rosen & Katz.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Companies, to employ the law firm of Arthur Cox to represent and advise the Companies in carrying out their duties during the examinership proceedings to be commenced by the directors of the Parent or any other Company under the laws of Ireland (the "*Irish Examinership Proceedings*"), and to take any and all actions to advance the Companies' rights and obligations, including filing any pleadings, in connection with the Irish Examinership Proceedings, and each of the Authorized Officers is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Irish Examinership Proceedings, and cause to be filed an appropriate application with the Bankruptcy Court for authority to retain the services of Arthur Cox.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Companies, to employ the firm of Guggenheim Securities, LLC, as investment banker and financial advisor, to represent and assist the Companies in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the Companies' rights and obligations in connection with the Chapter 11 Cases, and each of the Authorized Officers is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the Bankruptcy Court for authority to retain the services of Guggenheim Securities, LLC.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Companies, to employ the firm

of AlixPartners, LLP, as restructuring advisor, to represent and assist the Companies in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the Companies' rights and obligations in connection with the Chapter 11 Cases, and each of the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the Bankruptcy Court for authority to retain the services of AlixPartners, LLP.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Companies, to employ the firm of Kroll Restructuring Administration LLC, as claims, noticing, soliciting, and balloting agent, to assist the Companies in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the Companies' rights and obligations in connection with the Chapter 11 Cases, and each of the Authorized Officers is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Chapter 11 Cases, and cause to be filed an appropriate application with the Bankruptcy Court for authority to retain the services of Kroll Restructuring Administration LLC.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and directed, on behalf of and in the name of the Companies, to employ any other professionals necessary to assist the Companies in carrying out their duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Chapter 11 Cases and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary.

BE IT FURTHER RESOLVED, that all acts, actions, and transactions done, taken or completed in connection with the retention of professionals, that are consistent with the foregoing resolutions done in the name of and on behalf of the Companies, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Companies.

General Implementation Authority

BE IT FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Officer of a Company to seek relief on behalf of such Company under chapter 11 of the Bankruptcy Code or in connection with the Chapter 11 Cases in connection with such proceedings, or any matter related thereof, be, and hereby are, adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the applicable Company.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of the Companies, to cause the Companies and each of their direct and indirect subsidiaries (collectively, the “***Mallinckrodt Parties***”) to take any action, as in the judgment of such Authorized Officer shall be or become necessary, proper, and desirable to put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of the Companies, to cause the Companies to enter into, execute, deliver, certify, file, and/or record and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates, or other documents, to incur all such fees and expenses and to take such other action, as in the judgment of such Authorized Officer shall be or become necessary, proper and desirable to prosecute to a successful completion of the Chapter 11 Cases, and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and empowered, with full power of delegation, for and in the name and on behalf of the Companies to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements, or other writings referred to in the foregoing resolutions.

BE IT FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized and empowered, with full power of delegation, for and in the name and on behalf of the Mallinckrodt Parties, to execute and authorize and take such other actions that are deemed necessary and advisable, with respect to any documents, certificates, instruments, agreements, or other writings referred to in the foregoing resolutions.

BE IT FURTHER RESOLVED, that all acts, actions, and transactions that are consistent with the foregoing resolutions done in the name of and on behalf of the Companies, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Companies.

BE IT FURTHER RESOLVED, that any facsimile or other electronic signature of a member of the Board to these resolutions shall be fully effective as an original signature hereto.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, being the members of the Board of each of the Companies, have executed this written consent as of the date first written above.

DocuSigned by:

Jason Goodson

EAC719F9863A49B...

Jason Goodson

DocuSigned by:

Matthew T Peters

B781C3BEC0024B9...

Matthew T. Peters

DocuSigned by:

Bryan Reasons

8DED65E18E4A442...

Bryan M. Reasons

DocuSigned by:

Daniel Speciale

19C4999874294AF...

Daniel J. Speciale

Annex A

Companies

IMC Exploration Company, a Maryland corporation

Infacare Pharmaceutical Corporation, a Delaware corporation

INO Therapeutics LLC, a Delaware limited liability company

Ludlow LLC, a Massachusetts limited liability company

MAK LLC, a Delaware limited liability company

Mallinckrodt ARD Holdings Inc., a Delaware corporation

Mallinckrodt ARD LLC, a California limited liability company

Mallinckrodt Brand Pharmaceuticals LLC, a Delaware limited liability company

Mallinckrodt CB LLC, a Delaware limited liability company

Mallinckrodt Critical Care Finance LLC, a Delaware limited liability company

Mallinckrodt Hospital Products Inc., a Delaware corporation

Mallinckrodt Manufacturing LLC, a Delaware limited liability company

Mallinckrodt US Holdings LLC, a Delaware limited liability company

Mallinckrodt US Pool LLC, a Nevada limited liability company

Mallinckrodt Veterinary, Inc., a Delaware corporation

MCCH LLC, a Delaware limited liability company

MEH, Inc., a Nevada corporation

MHP Finance LLC, a Delaware limited liability company

MNK 2011 LLC, a Delaware limited liability company

Ocera Therapeutics, Inc., a Delaware corporation

Petten Holdings Inc., a Delaware corporation

ST Operations LLC, a Delaware limited liability company

ST Shared Services LLC, a Delaware limited liability company

ST US Holdings LLC, a Nevada limited liability company

ST US Pool LLC, a Delaware limited liability company

Stratatech Corporation, a Delaware corporation

Sucampo Holdings Inc., a Delaware corporation

Sucampo Pharma Americas LLC, a Delaware limited liability company

Sucampo Pharmaceuticals LLC, a Delaware limited liability company

Therakos, Inc., a Florida corporation

Vtesse LLC, a Delaware limited liability company

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OCERA THERAPEUTICS, INC.,

Debtor.

)
) Chapter 11
)
) Case No. 23-_____ (____)
)
) Tax ID: 63-1192270
)
)
)

CORPORATE OWNERSHIP STATEMENT

The following is the list of entities that directly or indirectly own 10% or more of any class of the above-captioned debtor's equity interests. This list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 for filing in this chapter 11 case.

Shareholder	Approximate Percentage of Units Held
MAK LLC	100%

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
OCERA THERAPEUTICS, INC.,)	Case No. 20-_____ (____)
)	
Debtor.)	Tax ID: 63-1192270
)	
)	

LIST OF EQUITY SECURITY HOLDERS

The following is a list of the above-captioned debtor's equity security holders. This list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(3) for filing in this chapter 11 case.

Equity Holder	Address	Ownership
MAK LLC	675 McDonnell Blvd., Hazelwood, MO 63042	100%

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MALLINCKRODT PLC, *et al.*,Debtors.¹

Chapter 11

Case No. 23-_____ ()

(Joint Administration Requested)

CONSOLIDATED LIST OF CREDITORS HOLDING 50 LARGEST UNSECURED CLAIMS

The above-captioned debtors and debtors in possession (collectively, the “***Debtors***”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C §§ 101-1532 (the “***Bankruptcy Code***). Pursuant to Federal Rule of Bankruptcy Procedure 1007(d), the following is a consolidated list of the Debtors’ creditors holding the fifty (50) largest unsecured claims (the “***Creditor List***

The Creditor List does not include (i) persons that come within the definition of “insider” set forth in 11 U.S.C. § 101(31) or (ii) secured creditors, unless the value of such creditors’ collateral is such that the unsecured deficiency places the creditor among the holders of the 50 largest unsecured claims.

The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors' rights to challenge the amount or characterization of any claim at a later date. The failure to list a claim as contingent, unliquidated, or disputed does not constitute a waiver of the Debtors' rights to contest the validity, priority, and/or amount of any such claim at a later date.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/mallinckrodt2023>. The Debtors' mailing address is 675 McDonnell Blvd., Hazelwood, Missouri 63042.

Fill in this information to identify the case:

Debtor name: Mallinckrodt plc, et al.United States Bankruptcy Court for the: District of Delaware

Case number (If known):

☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

	Name of creditor	Complete mailing address, and employee, agents, or department familiar with claim	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
						if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
						Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	CENTERS FOR MEDICARE & MEDICAID SERVICES (CMS) ATTORNEY OF RECORD: U.S. DEPARTMENT OF JUSTICE CIVIL DIVISION, FEDERAL PROGRAMS BRANCH	7500 SECURITY BOULEVARD BALTIMORE, MD 21244 1100 L STREET, NW WASHINGTON, DC 20005	KEVIN MATTHEW SNELL PH: (202) 305-0924 KEVIN.SNELL@USDOJ.GOV	CMS/DOJ/STATE SETTLEMENT AGREEMENT	CONTINGENT			\$230,000,000.00
2	COTTER CORPORATION	C/O JENNER & BLOCK LLP 353 N. CLARK ST CHICAGO, IL 60654	CATHERINE STEEGE PH: (312) 222-9350 CSTEEGE@JENNER.COM	ENVIRONMENTAL CLAIM	CONTINGENT UNLIQUIDATED DISPUTED			UNLIQUIDATED
3	MALLINCKRODT GENERAL UNSECURED CLAIMS TRUST	HEATHER BARLOW, SOLELY IN HER CAPACITY AS GENERAL UNSECURED CLAIMS TRUSTEE C/O ROBINSON & COLE LLP 1201 N. MARKET ST, SUITE 1406 WILMINGTON, DE 19801	JAMIE EDMONSON PH: (302) 516-1700 JEDMONSON@RC.COM	CONTRACT CLAIM	CONTINGENT			\$20,000,000.00(1)
4	CALIFORNIA DEPARTMENT OF HEALTH SERVICES	DHCS / PHARMACY BENEFIT DIVISION 1501 CAPITOL AVENUE, MS 4604 SACRAMENTO, CA 95814	LINH LE PH: 916-345-8563 LINH.LE1@DHCS.CA.GOV	MEDICAID REBATE ACCRUALS				\$14,454,817.00
5	AMERISOURCEBERGEN CORPORATION	PO BOX 247 THOROFARE, NJ 08086	JENN DOYLE PH: (856) 384-2120	THIRD-PARTY REBATE ACCRUALS				\$7,753,088.00
6	WALGREENS BOOTS ALLIANCE	108 WILMOT ROAD DEERFIELD, IL 60015	RENE GIMENEZ PH: N/A GENERICS.RECONCILIATION@WBADEV.COM	THIRD-PARTY REBATE ACCRUALS				\$7,084,886.00
7	CVS CAREMARK	1950 NORTH STEMMONS FREEWAY, SUITE 5010 DALLAS, TX 75207	NEAL ALLEN BAKER PH: (480) 361-4600	THIRD-PARTY REBATE ACCRUALS				\$6,963,363.00
8	FLORIDA AGENCY FOR HEALTH CARE ADMINISTRATION	2727 MAHAN DRIVE TALLAHASSEE, FL 32308	ANA ARISTIZABAL PH: 850-412-4080 ANA.ARISTIZABAL@AHCA.MYFLORIDA.COM	MEDICAID REBATE ACCRUALS				\$6,872,362.00
9	ZINC HEALTH SERVICES	1950 NORTH STEMMONS FREEWAY, SUITE 5010 DALLAS, TX 75207	NEAL ALLEN BAKER PH: (480) 361-4600	THIRD-PARTY REBATE ACCRUALS				\$5,923,914.00
10	ASCENT HEALTH SERVICES	SCHAFFHAUSEN LIPO PARK, INDUSTRIESTRASSE 2 SCHAFFHAUSEN 08207 SWITZERLAND	JOHN ROBERT PH: N/A JOHN.ROBERT@EXPRESS-SCRIPTS.COM	THIRD-PARTY REBATE ACCRUALS				\$5,814,629.00
11	NEW YORK STATE DEPARTMENT OF HEALTH	15 CORNELL ROAD, SUITE 2201 LATHAM, NY 12110	COURTNEY SUTTLES PH: 518-220-3811 SUTTLESC@MAGELLANHEALTH.COM	MEDICAID REBATE ACCRUALS				\$4,588,662.00
12	CARDINAL HEALTH	PO BOX 641231 PITTSBURGH, PA 15264	GRACE HIPOL PH: N/A GRACE.HIPOL@CARDINALHEALTH.COM	THIRD-PARTY REBATE ACCRUALS				\$3,821,833.00
13	BONDALTI CHEMICALS S.A.	RUA DO AMONIAO PORTUGUES #10 QUINTA DA INDUSTRIA ESTARREJA 3860-680 PORTUGAL	NUNO PACHECO PH: (351) 481-0300 NUNO.PACHECO@CUF-QLPT	TRADE VENDOR				\$3,768,119.99
14	MICHIGAN DHHS	400 S. PINE ST LANSING, MI 48933	MICHAEL MELVIN PH: 517-242-8784 MELVINM3@MICHIGAN.GOV	MEDICAID REBATE ACCRUALS				\$3,582,002.00
15	KENTUCKY STATE TREASURER	11013 WEST BROAD STREET, SUITE 500 GLEN ALLEN, VA 23060	TAMMY A. SLINKER PH: 804-921-9090 TASLINKER@MAGELLANHEALTH.COM	MEDICAID REBATE ACCRUALS				\$3,323,079.00
16	STATE OF TENNESSEE - TENNCARE	310 GREAT CIRCLE ROAD NASHVILLE, TN 37228	TONI CHAVIS PH: 615-507-6363 TONI.CHAVIS@TN.GOV	MEDICAID REBATE ACCRUALS				\$2,841,328.00
17	MCKESSON CORPORATION	6555 N. STATE HIGHWAY 161 IRVING, TX 75039	JAYME SMITH PH: (972) 969-9435	THIRD-PARTY REBATE ACCRUALS				\$2,790,140.00
18	NC DIVISION OF HEALTH BENEFITS	11013 WEST BROAD STREET, SUITE 500 GLEN ALLEN, VA 23060	CHENISE STEPHENS PH: 804-548-0336 CRSTEPHENS@MAGELLANHEALTH.CO M	MEDICAID REBATE ACCRUALS				\$2,774,755.00
19	UNITED BIOSOURCE LLC (UBC)	PO BOX 75828 BALTIMORE, MD 21275	JOHN KILEY PH: (816) 421-6400 JOHN.KILEY@UBC.COM	TRADE VENDOR				\$2,664,073.56
20	PATHEON	5900 MARTIN LUTHER KING JR HWY GREENVILLE, NC 27834	JUSTIN VALDEZ PH: (252) 214-5760 JUSTIN.VALDEZ@THERMOFISHER.COM	TRADE VENDOR				\$2,232,478.92

	Name of creditor	Complete mailing address, and employee, agents, or department familiar with claim	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
						if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
						Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	SUN PHARMACEUTICAL INDUSTRIES	1061 MOUNTAIN HIGHWAY ABN 47 100 162 481 BORONIA VICTORIA 3155 AUSTRALIA	VENKATESHAN RANGACHARI PH: +44 (0) 7932177283 VENKATESHAN.RANGACHARI@SUNPHARMA.COM	TRADE VENDOR				\$2,044,216.47
22	TANNER INDUSTRIES INC	PO BOX 536300 PITTSBURGH, PA 15253	THOMAS HEARN PH: (800) 643-6226 THEARN@TANNERIND.COM	TRADE VENDOR				\$2,022,741.54
23	ARKANSAS DMS PHARMACY PROGRAM	11013 WEST BROAD STREET, SUITE 500 GLEN ALLEN, VA 23060	DAVID PINKSTON PH: 804-548-0382 DWPINKSTON@MAGELLANHEALTH.COM	MEDICAID REBATE ACCRUALS				\$1,971,132.00
24	TEXAS HEALTH & HUMAN SERVICES COMMISSION	PO BOX 8520, MAIL CODE 2250 4900 N. LAMAR AUSTIN, TX 78708	LINDA BRUMBLE PH: 512-428-1996 LINDA.BRUMBLE@HHSC.STATE.TX.US	MEDICAID REBATE ACCRUALS				\$1,938,985.00
25	HUMANA INC	500 WEST MAIN ST LOUISVILLE, KY 40202	LEE GROVES PH: 502-580-9792 LGROVES@HUMANA.COM	THIRD-PARTY REBATE ACCRUALS				\$1,541,977.00
26	LOUISIANA DEPARTMENT OF HEALTH & HOSPITALS	15 CORNELL ROAD, SUITE 2201 LATHAM, NY 12110	DAVID HASSOUN PH: 518-220-3879 HASSOUN@MAGELLANHEALTH.COM	MEDICAID REBATE ACCRUALS				\$1,468,058.00
27	WOLSELEY INDUSTRIAL GROUP	PO BOX 644054 PITTSBURGH, PA 15264	ANGELA CHAPA PH: (317) 408-9160 ANGELA.CHAPA@FERGUSON.COM	TRADE VENDOR	SUBJECT TO SETOFF			\$1,444,165.80
28	IDAHO HEALTH AND WELFARE	4300 COX ROAD GLEN ALLEN, VA 23060	WENDY MOODY PH: 804-935-4975 WLMOODY@MAGELLANHEALTH.COM	MEDICAID REBATE ACCRUALS				\$1,371,387.00
29	OKLAHOMA HEALTH CARE AUTHORITY	4345 N. LINCOLN BLVD OKLAHOMA CITY, OK 73105	BRYON PERDUE PH: 405-522-7031 BRYON.PERDUE@OKHCA.ORG	MEDICAID REBATE ACCRUALS				\$1,370,461.00
30	GREIF BROS	PO BOX 88879 CHICAGO, IL 60695	DARRELL TRACHSEL PH: (636) 233-2290 DARRELL.TRACHSEL@GREIF.COM	TRADE VENDOR				\$1,359,582.39
31	PUERTO RICO MEDICAID PROGRAM	CALLE ALDA 1549 SECTOR EL CINCO SAN JUAN, PR 00919	CARMEN RODRIGUEZ PH: 787-474-3300 CLETICIA@ASESPR.ORG	MEDICAID REBATE ACCRUALS				\$1,347,064.00
32	CLARUSONE SOURCING SERVICES LLP	10-12 RUSSELL SQUARE LONDON WC1B 5EH UNITED KINGDOM	GILLIAN MURPHY AR@CLARUSONESOURCING.COM	THIRD-PARTY REBATE ACCRUALS				\$1,322,916.00
33	INDIANA FAMILY & SOCIAL SERVICE ADMIN.	150 WEST MARKET STREET SUITE 300 INDIANAPOLIS, IN 46204	MARTHA BLAIR PH: 317-504-8560 MARTHA.BLAIR@FSSA.IN.GOV	MEDICAID REBATE ACCRUALS				\$1,317,985.00
34	OHIO DEPARTMENT OF MEDICAID	45 COMMERCE DRIVE SUITE 5 AUGUSTA, ME 04332	SHARI MARTIN PH: 207-622-7153 SMARTIN@CHANGEHEALTHCARE.COM	MEDICAID REBATE ACCRUALS				\$1,303,800.00
35	OPTUMRX	2300 MAIN STREET IRVINE, CA 92614	ERIC GOLDSTEIN PH: (860) 251-5059 EGOLDSTEIN@GOODWIN.COM	THIRD-PARTY REBATE ACCRUALS				\$1,235,624.00
36	ALABAMA MEDICAID AGENCY	301 TECHNACENTER DR MONTGOMERY, AL 36117	HEATHER VEGA PH: 334-353-4592 HEATHER.VEGA@MEDICAID.ALABAMA.GOV	MEDICAID REBATE ACCRUALS				\$1,232,638.00
37	MIKART	1750 CHATTAHOOCHEE AVE ATLANTA, GA 30318	LOUIS WEBER PH: (404) 425-7409 LWEBER@MIKART.COM	TRADE VENDOR				\$1,221,448.80
38	MISSISSIPPI DIVISION OF MEDICAID	385B HIGHLAND COLONY PARKWAY SUITE 300 RIDGELAND, MS 39157	KATHERINE THOMAS PH: 601-206-2900 KATHERINE.THOMAS@CONDUENT.COM	MEDICAID REBATE ACCRUALS				\$1,203,508.00
39	PIRAMAL CRITICAL CARE	3950 SCHELDEN CIRCLE BETHLEHEM, PA 18017	SEURGAI KADAN PH: (610) 974-9760	TRADE VENDOR				\$1,189,870.77
40	GEORGIA DEPT OF COMMUNITY HEALTH	11013 WEST BROAD STREET, SUITE 500 GLEN ALLEN, VA 23060	JENNIFER MCCRAY PH: 518-220-3829 MCCRAYJ@MAGELLANHEALTH.COM	MEDICAID REBATE ACCRUALS				\$1,170,077.00
41	EXPRESS SCRIPTS	6625 WEST 78TH ST BLOOMINGTON, MN 55439	DREW PATTERSON PH: 314-684-7683 DMPATTERSON@EXPRESS-SCRIPTS.COM	THIRD-PARTY REBATE ACCRUALS				\$1,110,880.00
42	EXTRACTAS BIOSCIENCE	AUSTRALIA NEW ZEALAND BANKING GRP LTC ACCT 340638 MELBOURNE, VICTORIA 2013 AUSTRALIA	ROSS MURDOCH PH: (61) 3-6393-5202 ROSS.MURDOCH@EXTRACTAS.COM.AU	TRADE VENDOR				\$1,096,758.25
43	SYNEOS HEALTH CONSULTING	PO BOX 80368 RALEIGH, NC 27623	JOHN OLEFSON PH: (984) 459-4747 CONSULTING.AR@INVENTIVHEALTH.COM	TRADE VENDOR				\$1,023,304.09
44	SOURCE HEALTHCARE ANALYTICS	PO BOX 207578 DALLAS, TX 75320	NATALIA GARCIA PH: (866) 467-4648 NATALIA.GARCIA2@ICONPLC.COM	TRADE VENDOR				\$1,019,072.72
45	PITTSBURG TANK AND TOWER CO	PO BOX 517 HENDERSON, KY 42419	MICHAEL ROBITZSCH PH: (251) 442-0111 MCR@PTTG.COM	TRADE VENDOR				\$984,668.75
46	W.R. GRACE AND CO.	16335 COLLECTIONS CENTER DR CHICAGO, IL 60693	BRIAN GRAVES PH: (650) 438 8870 BRIAN.GRAVES@GRACE.COM	TRADE VENDOR				\$919,212.00
47	SENDERRA RX PARTNERS	9330 LYNDON B JOHNSON FWY DALLAS, TX 75243	BOB WILBURN PH: (214) 446-9405 BOB.WILBURN@SENDERRARX.COM	TRADE VENDOR				\$895,593.00

	Name of creditor	Complete mailing address, and employee, agents, or department familiar with claim	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
						if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
						Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
48	PA DEPT. OF HUMAN SERVICES	PO BOX 780634 PHILADELPHIA, PA 19178	BRITTANY STARR PH: (717) 346-8164 C-BSTARR@PA.GOV	MEDICAID REBATE ACCRUALS				\$853,481.00
49	CAPGEMINI AMERICA	012663 COLLECTION CENTER DR CHICAGO, IL 60693	MICHELE PESANELLO PH: (201) 238-1139 MICHELE.PESANELLO@CAPGEMINI.CO M	TRADE VENDOR				\$796,167.95
50	ARIZONA - AHCCCS	11013 WEST BROAD STREET, SUITE 500 GLEN ALLEN, VA 23060	JENNIFER MCCRAY PH: 518-220-3829 MCCRAYJ@MAGELLANHEALTH.COM	MEDICAID REBATE ACCRUALS				\$794,662.00

(1) Amount listed reflects the face amount of the relevant contingent payment obligation under the Debtors' 2022 chapter 11 plan and is without prejudice to any party's rights as to the allowable amount of such claim, if any.

Fill in this information to identify the case and this filing:	
Debtor Name Ocera Therapeutics, Inc.	
United States Bankruptcy Court for the:	District of Delaware
	(State)
Case number (If known):	

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (*Official Form 206A/B*)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (*Official Form 206D*)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (*Official Form 206E/F*)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (*Official Form 206G*)
- ☐ Schedule H: Codebtors (*Official Form 206H*)
- ☐ Summary of Assets and Liabilities for Non-Individuals (*Official Form 206Sum*)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (*Official Form 204*)
- ☒ Other document that requires a declaration **List of Equity Security Holders and Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **08/28/2023**

X /s/ Bryan M. Reasons

Signature of individual signing on behalf of debtor

Bryan M. Reasons

Printed name

Authorized Signatory

Position or relationship to debtor